

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised

Name of listed entity	NEPTUNE LOGITEK LIMITED
Mode of Fund Raising	Initial Public Offer- SME Platform
Date of Raising Funds	December 15, 2025 to December 17, 2025
Amount Raised (Rs. in Lakhs)	4,662.00 Lakhs
Report filed for Half Year and Year ended	March 31, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder Approval	-
Explanation for the Deviation/Variation	-
Comments of the Audit Committee after review	None
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a Variation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. In Lakhs)	Modified allocation, if any	Funds Utilised (Rs. In Lakhs)	Amount of Deviation/ variation for the half year according to applicable object	Remarks if any
Capital expenditure towards acquiring machinery	N.A.	3,394.15	N.A.	3,387.30	N.A.	N.A.
Funding towards Repayment of Loan	N.A.	200.00	N.A.	200.00	N.A.	N.A.
General Corporate Purpose	N.A.	602.96	N.A.	602.96	N.A.	N.A.
Issue Related Expenses	N.A.	464.89	N.A.	464.89	N.A.	N.A.
Total		4,662.00		4,655.15	N.A.	N.A.

Note: The Company has Rs. 6.85 lac in the separate bank account for unutilized funds.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

FOR, NEPTUNE LOGITEK LIMITED

ANKIT
DEVIDAS
SHAH

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by ANKIT
DEVIDAS SHAH
Date: 2026.06.06
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**ANKIT DEVIDAS SHAH
MANAGING DIRECTOR
(DIN: 05207001)**

Date: 06.06.2026

Place: Gandhidham

✉ info@neptunelogitek.com ☎ +91 97376 58111

📍 Neptune Logitek Limited (Formally Known as "Neptune Logitek Pvt. Ltd.",
BBZ-N62/A, Main Market, Ward 12/A, Zanda Chowk, Above Shethiya Telecom, Gandhidham (Kutch) 370 201.
CIN NO. : U63090GJ2012PLC069268 • WEB : www.neptunelogitek.com